

SPECIAL RELEASE

Summary Inflation Report Consumer Price Index (2018=100)

May 2025

Date of Release: 13 June 2025
Reference No.: LagSR_2025-06-142

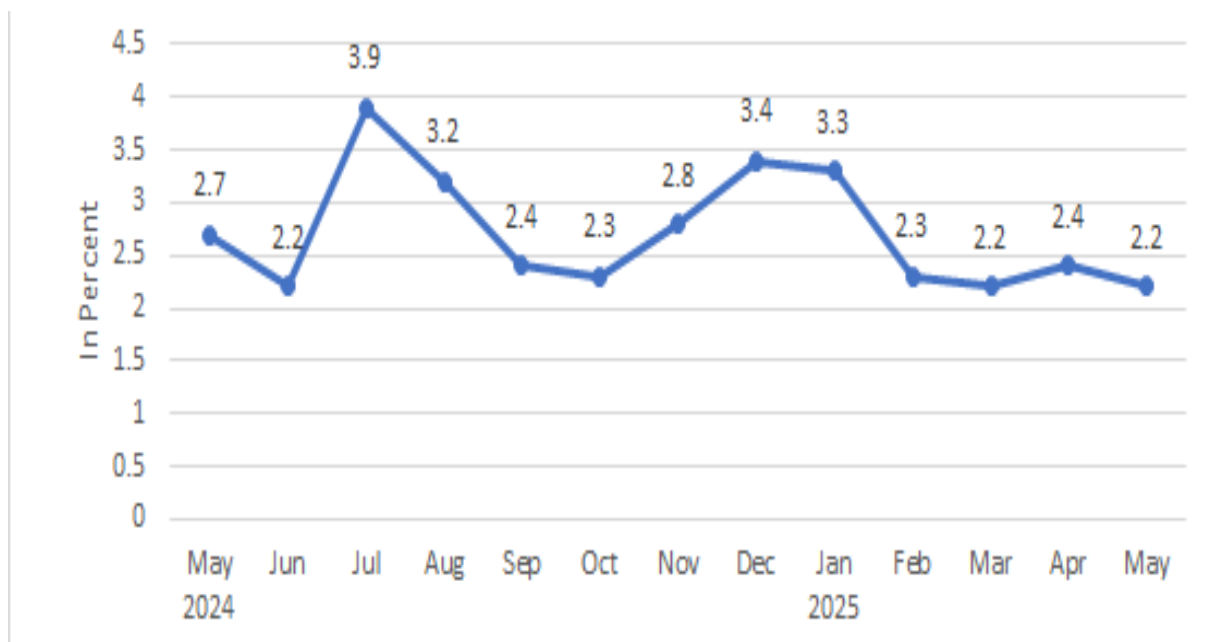
**Table A. Year-on-Year Inflation Rates, All Items
In Percent (2018=100)**

Area	May 2024	April 2025	May 2025	Year-to-date*
Philippines				
Headline	3.9	1.4	1.3	1.9
Core	3.1	2.2	2.2	2.3
CALABARZON				
Headline	3.5	1.7	1.6	2.1
LAGUNA				
Headline	2.7	2.4	2.2	2.5

Source: Philippine Statistics Authority, Retail Price Survey of Selected Commodities for the Generation of Consumer Price Index

*Year-on-year change of the Average CPI for January to May 2025 vs. 2024

**Figure 1. Headline Inflation Rates in Laguna, All Items
(2018=100)**



Source: Philippine Statistics Authority, Retail Price Survey of Selected Commodities for the Generation of Consumer Price Index

Headline Inflation

The headline inflation in Laguna slow down to 2.2 percent in May 2025 from 2.4 percent in April 2025. This brings the provincial average inflation from January to May 2025 to 2.5 percent. In May 2024, inflation rate was higher at 2.7 percent. (Table A and Figure 1)

The downtrend in the overall inflation in May 2025 was primarily influence by the lower year-on-year growth in the commodity group of Housing, Water, Electricity, Gas and Other Fuels at 2.1 percent during the month from 4.6 percent in the previous month.

Meanwhile, increase in inflation rate was observed in Food and Non-Alcoholic Beverages at 4.5 percent from 3.9 percent; Alcoholic Beverages and Tobacco at 1.5 percent from 1.4 percent; and Furnishing, Household Equipment and Routine Household Maintenance at 1.9 percent from 1.7 percent.

The indices of the rest of the commodity groups retained their respective previous month's annual rates. (Tables B)

**Table B. Year-on-Year Inflation Rates by Commodity Groups in Laguna
All Items in Percent (2018=100)**

Commodity Group	May 2024	April 2025	May 2025
ALL ITEMS	2.7	2.4	2.2
Food and Non-Alcoholic Beverages	3.1	3.9	4.5
Alcoholic Beverages and Tobacco	1.9	1.4	1.5
Clothing and Footwear	2.5	1.1	1.0
Housing, Water, Electricity, Gas, and Other Fuels	1.0	4.6	2.1
Furnishing, Household Equipment and Routine Household	2.9	1.7	1.9
Health	3.4	1.1	1.1
Transport	5.8	(1.0)	(1.4)
Information and Communication	0.2	0.1	0.1
Recreation, Sport and Culture	2.8	1.2	1.2
Education Services	(3.3)	4.3	4.3
Restaurants and Accommodation Services	3.5	0.0	0.0
Financial Services	(0.1)	0.0	0.0
Personal Care, and Miscellaneous Goods and Services	3.8	1.2	1.2

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

The commodity groups of Housing, Water, Electricity, Gas, and Other Fuels contributed 91.5 percent , Transport 8.0 percent, and Clothing and Footwear 0.5 percent share to the downtrend of April 2025 overall inflation in Laguna.

Table C. Year-on-Year Inflation Rates of Food Items in Laguna
All Items in Percent (2018=100)

Commodity Group	May 2024	April 2025	May 2025
FOOD AND NON-ALCOHOLIC BEVERAGES	3.1	3.9	4.5
Food	3.2	3.8	4.5
Cereals and Cereal Products	13.6	(2.0)	(2.8)
Cereals	20.8	(4.3)	(5.5)
Rice	20.9	(4.4)	(5.7)
Corn	5.0	12.8	10.5
Flour Bread and Other Bakery Products	2.8	2.1	2.1
Meat and Other Parts of Slaughtered Land Animals	(1.2)	10.5	9.9
Fish and Other Seafood	(3.2)	3.9	7.7
Milk, Other Dairy Products, and Eggs	(0.9)	3.8	4.8
Oils and Fats	3.7	12.4	7.1
Fruits and Nuts	1.0	10.6	12.6
Vegetables, Tubers, Cooking Bananas	0.4	0.9	8.3
Sugar, Confectionery and Desserts	2.5	(1.3)	(1.6)
Ready-Made Food and Other Food Products N.E.C.	4.6	2.4	1.8

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

FOOD INFLATION

Food inflation at the provincial level increased to 4.5 percent in May 2025 from 3.8 percent in the previous month. In May 2024, food inflation was recorded at 3.2 percent.

The uptrend of food inflation in May 2025 was primarily brought about by the higher inflation rate of Vegetables, Tubers, plantains, Cooking Bananas and Pulses at 8.3 percent in May 2025 from 0.9 percent in April 2025; Fish and other seafood at 7.7 percent from 3.9 percent in previous month, Milk and Other Dairy Products and Eggs at 4.8 percent from 3.8 percent; and Fruits and Nuts at 12.6 percent from 10.6 percent. (Table C)

On the contrary, slower annual growth rates during the month were observed in the indices of the following food groups:

- a. Rice, -5.7 percent from -2.0 percent.
- b. Corn, 10.5 percent from 12.8 percent.
- c. Meat and other parts of slaughtered land animals, 9.9 percent from 10.5 percent;
- d. Oils and Fats, 7.1 percent from 12.4 percent;
- e. Sugar, confectionery and desserts, -1.6 percent from -1.3 percent; and
- f. Ready-made food and other food products n.e.c., 1.8 percent from 2.4 percent

Food inflation shared 69.0 percent or 1.52 percentage point to the overall inflation in May 2025. The top three food groups in terms of contribution to food inflation during the month were the following:

- a. Meat and other parts of slaughtered land animals with a share of 54.8 percent or 2.47 percentage points;
- b. Fish and other seafood with a share of 23.8 percent or 1.07 percentage points; and
- c. Fruits and nuts with a share of 12.5 percent or 0.56 percentage points

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