

SPECIAL RELEASE

Summary Inflation Report Consumer Price Index (2018=100)

April 2025

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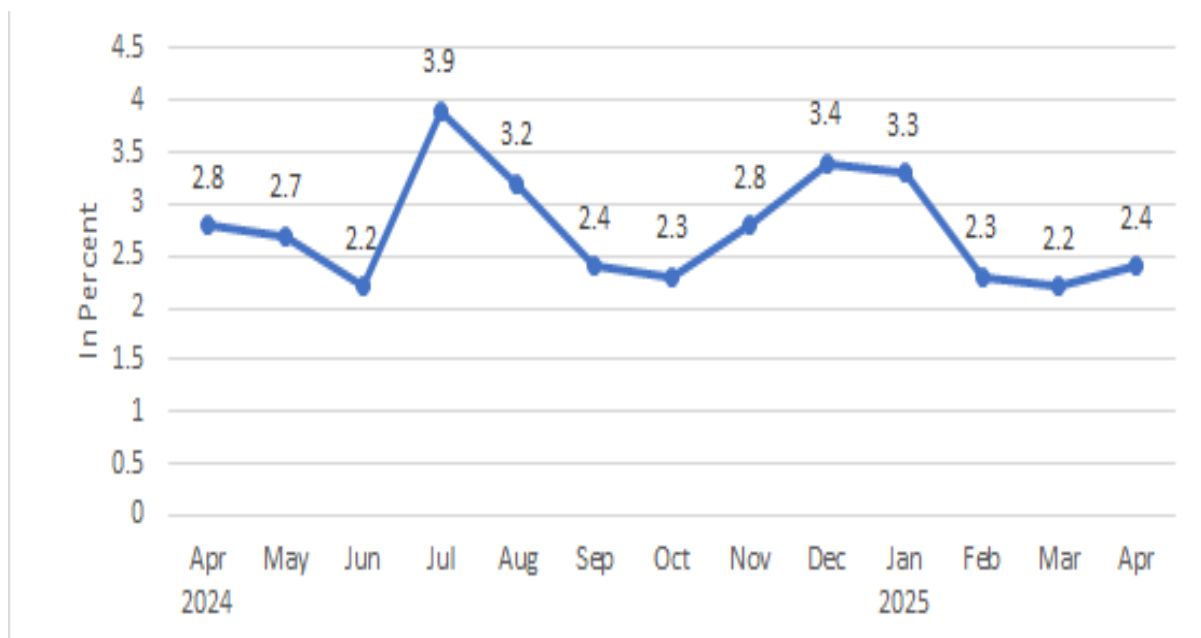
**Table A. Year-on-Year Inflation Rates, All Items
In Percent (2018=100)**

Area	April 2024	March 2025	April 2025	Year-to-date*
Philippines				
Headline	3.78	1.8	1.4	2.0
Core	3.2	2.2	2.2	2.4
CALABARZON				
Headline	3.6	1.8	1.7	2.2
LAGUNA				
Headline	2.8	2.2	2.4	2.6

Source: Philippine Statistics Authority, Retail Price Survey of Selected Commodities for the Generation of Consumer Price Index

*Year-on-year change of the Average CPI for January to April 2025 vs. 2024

**Figure 1. Headline Inflation Rates in Laguna, All Items
(2018=100)**



Source: Philippine Statistics Authority, Retail Price Survey of Selected Commodities for the Generation of Consumer Price Index

Headline Inflation

The headline inflation in Laguna increased to 2.4 percent in April 2025 from 2.2 percent in March 2025. This brings the provincial average inflation from January to April 2025 to 2.6 percent. In April 2024, inflation rate was higher at 2.8 percent. (Table A and Figure 1)

The uptrend in the overall inflation in April 2025 was primarily influence by the higher year-on-year growth in the commodity group of Housing, Water, Electricity, Gas and Other Fuels at 4.6 percent during the month from 0.4 percent in the previous month.

Meanwhile, decrease in inflation rate was observed in Food and Non-Alcoholic Beverages at 3.9 percent from 5.0 percent; Health at 1.1 percent from 1.3 percent; and Transport at -1.0 percent from -0.2 percent.

The indices of the rest of the commodity groups retained their respective previous month's annual rates. (Tables B)

**Table B. Year-on-Year Inflation Rates by Commodity Groups in Laguna
All Items in Percent (2018=100)**

Commodity Group	April 2024	March 2025	April 2025
ALL ITEMS	2.8	2.2	2.4
Food and Non-Alcoholic Beverages	3.5	5.0	3.9
Alcoholic Beverages and Tobacco	1.9	1.4	1.4
Clothing and Footwear	2.4	1.1	1.1
Housing, Water, Electricity, Gas, and Other Fuels	0.6	0.4	4.6
Furnishing, Household Equipment and Routine Household	2.9	1.7	1.7
Health	3.7	1.3	1.1
Transport	5.0	(0.2)	(1.0)
Information and Communication	0.2	0.1	0.1
Recreation, Sport and Culture	2.8	1.2	1.2
Education Services	(3.3)	4.3	4.3
Restaurants and Accommodation Services	3.5	0.0	0.0
Financial Services	(0.1)	0.0	0.0
Personal Care, and Miscellaneous Goods and Services	4.1	1.2	1.2

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

The commodity group of Housing, Water, Electricity, Gas, and Other Fuels contributed 100 percent share to the increase of April 2025 overall inflation in Laguna.

Table C. Year-on-Year Inflation Rates of Food Items in Laguna
All Items in Percent (2018=100)

Commodity Group	April 2024	March 2025	April 2025
FOOD AND NON-ALCOHOLIC BEVERAGES	3.5	5.0	3.9
Food	3.7	5.1	3.8
Cereals and Cereal Products	14.2	(0.9)	(2.0)
Cereals	21.2	(2.6)	(4.3)
Rice	21.4	(2.6)	(4.4)
Corn	5.5	5.7	12.8
Flour Bread and Other Bakery Products	3.7	2.0	2.1
Meat and Other Parts of Slaughtered Land Animals	(2.4)	9.5	10.5
Fish and Other Seafood	(3.2)	8.4	3.9
Milk, Other Dairy Products, and Eggs	(0.2)	3.8	3.8
Oils and Fats	3.5	10.6	12.4
Fruits and Nuts	0.4	11.7	10.6
Vegetables, Tubers, Cooking Bananas	10.5	7.7	0.9
Sugar, Confectionery and Desserts	2.3	(1.4)	(1.3)
Ready-Made Food and Other Food Products N.E.C.	4.0	3.1	2.4

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

FOOD INFLATION

Food inflation at the provincial level slowed down to 3.8 percent in April 2025 from 5.1 percent in the previous month. In April 2024, food inflation was recorded at 3.7 percent.

The downtrend of food inflation in April 2025 was primarily brought about by the lower inflation rate of Fish and other seafood at 3.9 percent in April 2025 from 8.4 percent in previous month. This was followed by the food group of Vegetables, tubers, plantains, cooking bananas and pulses at 0.9 percent during the month from 7.7 percent in March 2025. (Table C)

In addition, lower inflation rates during the month were noted in the following food groups:

- a. Cereals and cereal products, -2.0 percent from -0.9 percent;
- b. Rice, -4.4 percent from -2.6 percent;
- c. Ready-made food and other food products, 2.04 percent from 3.1 percent; and
- d. Fruits and nuts, 10.6 percent from 11.7 percent,

On the contrary, faster annual growth rates during the month were observed in the indices of the following food groups:

- a. Oils and fats, 12.4 percent from 10.6 percent.
- b. Meat and other parts of slaughtered land animals, 10.5 percent from 9.5 percent;
- c. Sugar, confectionery and desserts, -1.3 percent from -1.4 percent; and
- d. Corn, 12.8 percent from 5.7 percent.

Food inflation shared 51.7 percent or 1.24 percentage point to the overall inflation in April 2025. The top three food groups in terms of contribution to food inflation during the month were the following:

- a. Meat and other parts of slaughtered land animals with a share of 68.2 percent or 2.59 percentage points;
- b. Fish and other seafood with a share of 14.4 percent or 0.55 percentage points; and
- c. Fruits and nuts with a share of 12.7 percent or 0.48 percentage points



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