

SPECIAL RELEASE

Summary Inflation Report of Lucena City Consumer Price Index for the Bottom 30% Income Households (2018=100)

July 2025

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Reference No. 2025 - 190

Table A. Year-on-Year Inflation Rates for the Bottom 30% Income Households: Philippines, AONCR, CALABARZON, Quezon, and Lucena City, All Items In Percent (2018=100)

Area	July 2024	June 2025	July 2025	Year- to-date*
PHILIPPINES	5.8	-0.4	-0.8	0.5
AREAS OUTSIDE NCR - AONCR	5.9	-0.5	-1.0	0.5
CALABARZON	5.1	1.6	1.4	2.2
QUEZON	7.2	1.6	1.4	3.5
LUCENA CITY	7.4	0.0	0.9	2.2

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

*Year-on-year change of average CPI for January to July 2025 vs. January to July 2024



Figure 1. Inflation Rates for the Bottom 30% Income Households in Lucena City, All Items (2018=100)



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

The inflation rate for the bottom 30% income households in Lucena City was recorded at 0.9 percent in July 2025 from 0.0 percent in June 2025. This brings the average inflation rate for this income group from January to July 2025 to 2.2 percent. In July 2024, the inflation rate was higher at 7.4 percent.

The main driver to the uptrend in July 2025 was the higher year-on-year growth rate in the index of housing, water, electricity, gas and other fuels which increased to 2.9 percent from -3.9 percent in the previous month.

Also contributing to the uptrend were the higher annual increments in the indices of the following commodity groups:

- a. Alcoholic beverages and tobacco at 3.6 percent, from 3.3 percent;
- b. Clothing and footwear at 0.4 percent, from 0.3 percent;
- c. Furnishings, household equipment and routine household maintenance at 1.3 percent, from 1.1 percent; and
- d. Personal care, and miscellaneous goods and services at 0.9 percent, from 0.6 percent.

In contrast, lower annual rates were observed in the indices of the following commodity groups during the month:

- a. Food and non-alcoholic beverages at -0.2 percent, from 0.5 percent;
- b. Health at 0.2 percent, from 0.3 percent;
- c. Transport at -1.5 percent, from -1.2 percent; and
- d. Education services at 0.5 percent, from 1.5 percent.

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Meanwhile, the following commodity groups retained their previous month's rates:

- a. Information and communication at 0.0 percent;
- b. Recreation, sport and culture at 0.6 percent;
- c. Restaurants and accommodation services at 2.3 percent; and
- d. Financial services at 0.0 percent.

Table B. Year-on-Year Inflation Rates by Commodity Groups in Lucena City, All Items
In Percent
(2018=100)

Commodity Group	July 2024	June 2025	July 2025
ALL ITEMS	7.4	0.0	0.9
Food & Non-alcoholic Beverages	10.3	0.5	-0.2
Alcoholic Beverages & Tobacco	5.6	3.3	3.6
Clothing & footwear	0.9	0.3	0.4
Housing, Water, Electricity, Gas & Other Fuels	8.0	-3.9	2.9
Furnishings, Household Equipment & Routine Household Maintenance	1.2	1.1	1.3
Health	-2.8	0.3	0.2
Transport	5.4	-1.2	-1.5
Information & Communication	0.6	0.0	0.0
Recreation, Sport & Culture	4.6	0.6	0.6
Education Services	9.9	1.5	0.5
Restaurants and Accommodation services	4.4	2.3	2.3
Financial services	0.0	0.0	0.0
Personal Care, and Miscellaneous Goods and Services	3.5	0.6	0.9

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

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> Table C. Year-on-Year Inflation Rates in Lucena City, Food Items In Percent (2018=100)

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Commodity Group	July 2024	June 2025	July 2025
Food	10.9	0.5	-0.3
Cereals and Cereal Products	22.5	-12.7	-14.7
Cereals	29.1	-16.5	-19.1
Rice	29.2	-16.6	-19.3
Corn	16.0	22.9	38.4
Flour, Bread and Other Bakery Products, Pasta Products, and Other Cereals	3.8	0.5	0.5
Meat and Other Parts of Slaughtered Land Animals	6.5	15.1	13.1
Fish and Other Seafood	4.8	5.6	12.2
Milk, Other Dairy Products, and Eggs	0.6	8.1	7.2
Oils and Fats	-10.8	63.5	58.0
Fruits and Nuts	19.5	20.8	3.4
Vegetables, Tubers, Plantains, Cooking Bananas and Pulses	3.3	-5.5	-5.1
Sugar, Confectionery and Desserts	-0.3	-2.1	-2.2
Ready-Made Food and Other Food Products N.E.C.	6.6	2.8	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

Food inflation for the bottom 30% income households in Lucena City eased to -0.3 percent in July 2025 from 0.5 percent in June 2025. In July 2024, food inflation was higher at 10.9 percent.

The slowdown in food inflation was primarily attributed to the lower annual increment in the index of rice, which declined to -19.3 percent during the month from -16.6 percent in the previous month.

Also contributing to the downtrend were the lower annual growth rates in the indices of the following food groups:

- a. Meat and other parts of slaughtered land animals at 13.1 percent, from 15.1 percent:
- b. Milk, other dairy products and eggs at 7.2 percent, from 8.1 percent;
- c. Oils and fats at 58.0 percent, from 63.5 percent;
- d. Fruits and nuts at 3.4 percent, from 20.8 percent;
- e. Sugar, confectionery and desserts at -2.2 percent, from -2.1 percent; and
- f. Ready-made food and other food products not elsewhere classified at 0.0 percent, from 2.8 percent.

In contrast, the following food groups recorded higher annual increments during the month:

- a. Corn at 38.4 percent, from 22.9 percent;
- b. Fish and other seafood at 12.2 percent, from 5.6 percent; and
- c. Vegetables, tubers, plantains, cooking bananas and pulses at -5.1 percent, from -5.5 percent.

Meanwhile, the index of flour, bread and other bakery products, pasta products, and other cereals retained its previous month's annual rate of 0.5 percent.

Table D. Year-on-Year Inflation Rates in Lucena City, All Items
In Percent
January 2020 – June 2025
(2018=100)

			2010-100				
Month	Inflation by Year						
	2020	2021	2022	2023	2024	2025	
January	2.7	5.0	2.9	7.6	1.7	5.2	
February	1.2	5.3	2.5	9.2	2.7	3.9	
March	1.3	5.0	3.5	8.3	3.7	2.5	
April	1.1	4.9	4.1	5.8	6.5	1.3	
Мау	0.9	4.3	4.5	5.7	6.6	1.6	
June	0.8	5.1	5.2	4.5	7.5	0.0	
July	0.2	5.3	6.5	2.0	7.4	0.9	
August	0.5	7.3	5.4	2.8	7.1		
September	-0.5	6.7	6.7	4.0	5.2		
October	0.9	4.2	8.9	2.4	5.8		
November	3.4	4.5	8.0	2.4	3.7	1.1	
December	3.4	2.1	7.9	2.8	4.1		
Average	1.3	4.9	5.5	4.7	5.1	2.2	

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

Note: CPI and inflation rates by province and selected cities are available on the PSA website at https://openstat.psa.gov.ph/.

Provincial Statistics Officer

PSA Quezon