

SPECIAL RELEASE

Summary Inflation Report Consumer Price Index for All Income Households (2018=100)

Region IV-A (CALABARZON)
June 2025

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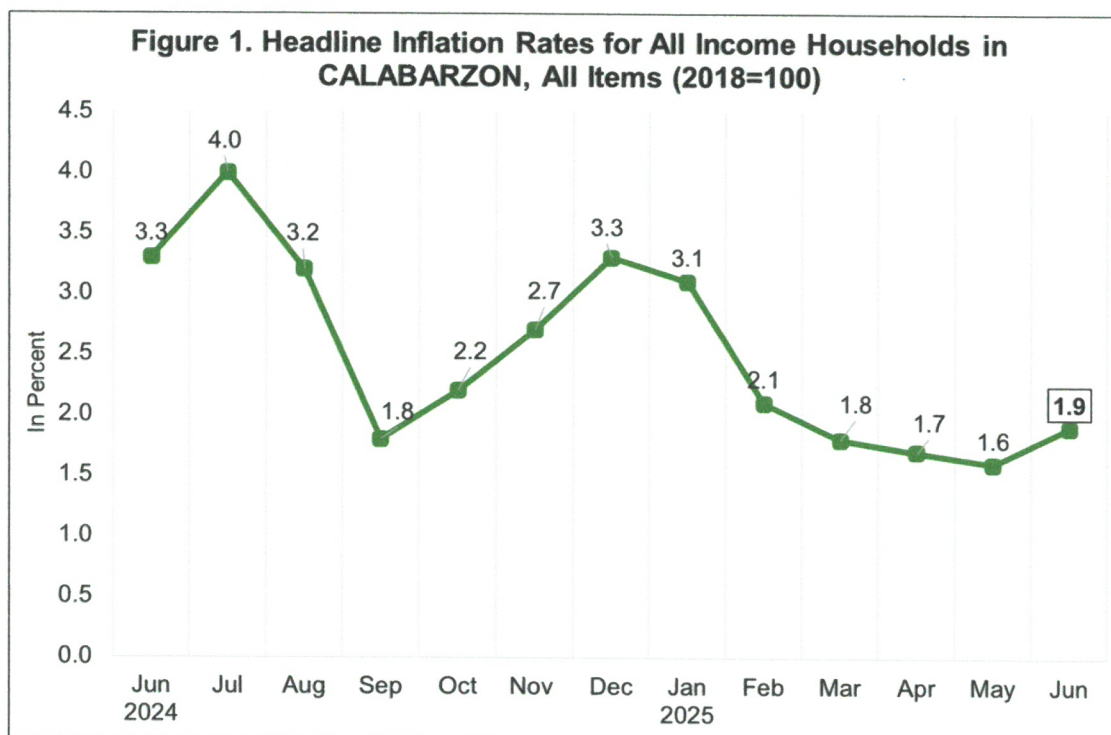
**Table A. Year-on-Year Inflation Rates for All Income Households in
CALABARZON by Province and HUC**
In Percent
(2018=100)

| | June 2024 | May 2025 | June 2025 | Year-to-date* |
|--------------------|-----------|----------|------------|---------------|
| Philippines | 3.7 | 1.3 | 1.4 | 1.8 |
| CALABARZON | 3.3 | 1.6 | 1.9 | 2.0 |
| Batangas | 3.9 | 1.2 | 1.4 | 1.5 |
| Cavite | 2.0 | 0.6 | 1.7 | 1.2 |
| Laguna | 2.2 | 2.2 | 2.3 | 2.4 |
| Lucena City | 4.9 | 1.5 | 0.6 | 2.0 |
| Quezon | 5.3 | 2.5 | 1.8 | 3.3 |
| Rizal | 4.7 | 2.2 | 2.3 | 2.6 |

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index Philippine Statistics Authority

*Year-on-year change of average Consumer Price Index (CPI) for January to June 2025 vs 2024 same period

For June 2025, the inflation rate (IR) in CALABARZON accelerated to 1.9 percent, a 0.3 percentage point higher than the previous month's rate. This was due to the acceleration in the inflation rates of all areas in CALABARZON, except Lucena City and Quezon, which both recorded a slower rate of 0.6 percent (from 1.5 percent in May) and 1.8 percent (from 2.5 percent in May), respectively. Furthermore, both Laguna and Rizal registered the highest inflation rate at 2.3 percent (refer to Table A).



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index
Philippine Statistics Authority

The headline inflation rate in CALABARZON was lower in June 2025, compared to 3.3 percent in June 2024. Over the last 13 months, inflation peaked at 4.0 percent in July 2024, before continuously declining and reaching 1.8 percent in September 2024.

From October to December 2024, inflation rose gradually, reaching 3.3 percent by the end of the year. It then trended downward in the early months of 2025, hitting 1.6 percent in May, before slightly increasing to 1.9 percent in June 2025.



Table B. Year-on-Year Changes of the Consumer Price Index for All Income Households in Percent in Region IV-A (CALABARZON), by Commodity Group: May to June 2025
In Percent (2018=100)

| Commodity Group | May 2025 | June 2025 |
|-------------------------------------------------------------------|------------|------------|
| ALL ITEMS | 1.6 | 1.9 |
| Food and Non-Alcoholic Beverages | 2.7 | 1.6 |
| Alcoholic Beverages and Tobacco | 2.8 | 3.2 |
| Clothing and Footwear | 2.0 | 2.2 |
| Housing, Water, Electricity, Gas, and Other Fuels | 0.3 | 3.5 |
| Furnishing, Household Equipment and Routine Household Maintenance | 2.0 | 2.0 |
| Health | 2.9 | 2.8 |
| Transport | -2.3 | -1.6 |
| Information and Communication | 0.1 | 0.2 |
| Recreation, Sport and Culture | 1.8 | 2.3 |
| Education Services | 5.9 | 7.2 |
| Restaurants and Accommodation Services | 2.2 | 2.1 |
| Financial Services | 0.0 | 0.0 |
| Personal Care, and Miscellaneous Goods and Services | 2.5 | 2.4 |

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index
Philippine Statistics Authority

The increase in the region's inflation this month was mainly brought about by the faster increase in prices of housing, water, electricity, gas and other fuels at 3.5 percent, from 0.3 percent in May 2025. In addition, the following commodity groups had higher inflation rates in June 2025:

- Education Services at 7.2 percent;
- Alcoholic Beverages and Tobacco at 3.2 percent;
- Clothing and Footwear at 2.2 percent;
- Recreation, Sport and Culture at 2.3 percent; and
- Information and Communication at 0.2 percent.

Meanwhile, the Transport group continued to register negative inflation at -1.6 percent in June 2025. Although still in deflation, this showed a reduced negative rate compared to -2.3 percent in May 2025, indicating a slower rate of price decline for transport-related goods and services.

In contrast, the following commodity groups had lower inflation rate in June 2025:

- Food and Non-alcoholic Beverages at 1.6 percent;
- Health at 2.8 percent;
- Restaurants and Accommodation Services at 2.1 percent; and
- Personal Care, and Miscellaneous Goods and Services at 2.4 percent.

Notably, commodity groups Furnishing, Household Equipment and Routine Household Maintenance services and Financial services all retained its previous month's inflation rate.

Table C. Year-on-Year Inflation Rates for All Income Households of Food Items in Region IV-A (CALABARZON) (2018=100)



| Commodity Group | June 2024 | May 2025 | June 2025 |
|---------------------------------------------------------------------------|-----------|----------|-----------|
| FOOD AND NON-ALCOHOLIC BEVERAGES | 4.9 | 2.7 | 1.6 |
| Food | 5.1 | 2.6 | 1.5 |
| Cereals and Cereal Products | 12.8 | -6.0 | -7.2 |
| Cereals | 19.0 | -9.2 | -11.0 |
| Rice | 19.2 | -9.4 | -11.2 |
| Corn | 3.0 | 10.8 | 13.2 |
| Flour, Bread and Other Bakery Products, Pasta Products, and Other Cereals | 2.0 | 0.7 | 0.7 |
| Meat and Other Parts of Slaughtered Land Animals | 1.6 | 9.3 | 10.9 |
| Fish and Other Seafood | 0.1 | 4.6 | 3.8 |
| Milk, Other Dairy Products, and Eggs | 1.2 | 3.7 | 3.7 |
| Oils and Fats | -3.9 | 13.4 | 16.1 |
| Fruits and Nuts | 2.8 | 9.7 | 12.4 |
| Vegetables, Tubers, Plantains, Cooking Bananas and Pulses | 11.6 | 5.9 | -8.1 |
| Sugar, Confectionery and Desserts | -2.2 | -1.8 | -1.6 |
| Ready-Made Food and Other Food Products N.E.C. | 3.3 | 2.7 | 2.5 |
| Non-alcoholic Beverages | 1.4 | 3.8 | 3.7 |

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index
Philippine Statistics Authority

A slower increase in prices was recorded for the Food group, with inflation decreasing from 2.6 percent in May 2025 to 1.5 percent in June 2025 (Table C). The primary contributor to this slowdown was the category Vegetables, tubers, plantains, cooking bananas, and pulses, which posted an inflation rate of -8.1 percent, a downturn from 5.9 percent in May 2025.

Meanwhile, the price of Rice declined further by -11.2 percent, compared to -9.4 percent in May 2025. In contrast, Corn recorded a price increase of 13.2 percent, up from 10.8 percent in the previous month. Non-alcoholic beverages registered a slower price increase at 3.7 percent.

Overall, the Food and Non-alcoholic Beverages group posted a slower price increase compared to the same month of the previous year, with inflation declining from 4.9 percent in June 2024 to 1.6 percent in June 2025.


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TECHNICAL NOTES

The Consumer Price Index (CPI) is one of the designated statistics approved under Executive Order No. 352 – Designation of Statistical Activities that will Generate Critical Data for the Decision-Making of the Government and the Private Sector.

The 2018-based CPI series was approved on 09 November 2021 through PSA Board Resolution No. 15, Series of 2021 and was released in February 2022 for the January 2022 reference period.

The CPI measured the change in the average retail prices of a fixed basket of goods and services commonly purchased by households relative to a base year. It shows how much on the average, prices of goods and services have increased or decreased from a particular reference period known as base year.

The CPI covers the goods and services commonly purchased or availed of by the households. The data are compiled at the provincial and highly urbanized city level. The goods and services are classified based on the 2020 Philippine Classification of Individual Consumption according to Purpose (PCOICOP). This includes food and non-alcoholic beverages; alcoholic beverages and tobacco; clothing and footwear; housing, water, electricity, gas, and other fuels; furnishings, household equipment and routine household maintenance; health; information and communication; recreation, sport and culture; education services; restaurants and accommodation services; financial services; and personal care, and miscellaneous goods and services.

