

SPECIAL RELEASE

Summary Inflation Report

for All Income Household (2018 = 100)

July 2025

Date of Release: **05 August 2025**

Reference No.: **2025 – SR – 037**

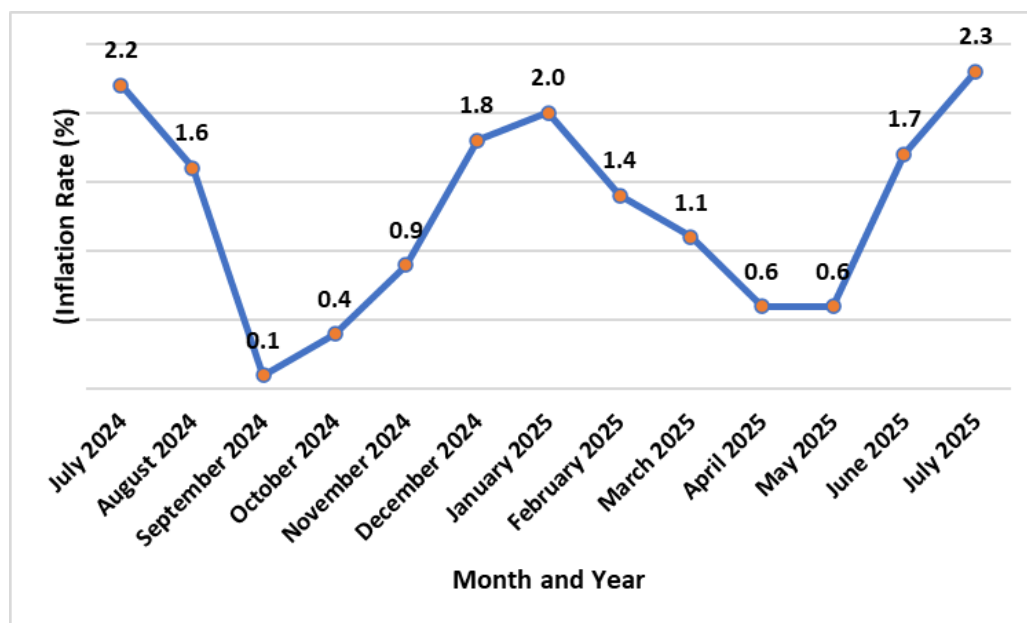
This report presents the Headline Inflation Rate (IR) for all income households in the province of Cavite during the month of July 2025.

**Table 1. Year – on – Year Inflation Rates, All Items
In Percent
(2018 = 100)**

Area	July 2024	June 2025	July 2025	Year – to – Year *
Philippines				
Headline	4.4	1.4	0.9	1.7
NCR				
Headline	3.7	2.6	1.7	2.2
AONCR				
Headline	4.6	1.1	0.7	1.5
CALABARZON				
Headline	4.0	1.8r	1.8	2.0
Cavite				
Headline	2.2	1.7	2.3	1.4

Source: Retail Survey of Commodities for the Generation of Consumer Price Index,
Philippine Statistics Authority

* Year – on – year change of average CPI for January to July 2024 vs January to July 2025



Source: Philippine Statistics Authority

**Figure 1. Headline Inflation Rates in Cavite, All Items
July 2024 to July 2025
(2018 = 100)**

Inflation Rate (IR) is the annual rate of change or the year-on-year change of the CPI expressed in percent. Inflation is interpreted in terms of declining purchasing power of money.

The headline inflation rate in the Province of Cavite was reported at 2.3 percent in July 2025, an increase of 0.6 percentage points from 1.7 percent in the previous month (see Table 1 and Figure 1).

The acceleration of the province's inflation rate in July 2025 was primarily driven by the increase in the annual growth rate of the Housing, Water, Electricity, Gas, and Other Fuels index, which rose to 3.5 percent, from 2.3 percent in June 2025. This commodity group alone contributed 40.8 percent to the overall inflation rate in July. Additional upward pressure on overall inflation came from increases in the indices of the following commodity groups:

- Transport, -1.4 percent to -0.3 percent
- Food and Non-Alcoholic Beverages, 1.2 percent to 1.5 percent
- Alcohol Beverages and Tobacco, 1.6 percent to 5.6 percent
- Health, 1.1 percent to 2.0 percent
- Information and Communication, 0.2 percent to 0.5 percent
- Furnishing, Household Equipment and Routine Household Maintenance, 1.2 percent to 1.6 percent
- Personal Care, and Miscellaneous Goods and Services, 1.9 percent to 2.1 percent
- Recreation, Sport and Culture, 0.9 percent to 1.2 percent

In contrast, the following commodity groups registered lower inflation rates in July 2025 compared to the previous month:

- Clothing and Footwear, 0.9 percent from percent 1.2 percent
- Education Services, 13.6 percent from 13.2 percent

Moreover, the commodity groups Restaurants and Accommodation Services (3.7 percent) and Financial Services (0.0 percent) were stable this month.

**Table 2. Inflation Rate for All Income Households by Commodity Group, Cavite:
July 2024 and June to July 2025
(2018 = 100)**

Commodity Group	Inflation Rate (2018=100)			Month-on-Month	Percentage Change (%)	Year-on-Year	Percentage Change (%)
	2024	2025					
	July	June	July				
All Items	2.2	1.7	2.3	0.6	35.29	0.1	4.55
Food and Non-Alcoholic Beverages	3.8	1.2	1.5	0.3	25.00	2.3	60.53
Alcoholic Beverages and Tobacco	1.9	1.6	5.6	4.0	250.00	3.7	194.74
Clothing and Footwear	6.0	1.2	0.9	0.3	25.00	5.1	85.00
Housing, Water, Electricity, Gas and Other Fuels	1.4	2.3	3.5	1.2	52.17	4.9	350.00
Furnishings, Household Equipment and Routine Maintenance of the House	2.9	1.2	1.6	0.4	33.33	1.3	44.83
Health	1.1	1.1	2.0	0.9	81.82	0.9	81.82
Transport	3.0	1.4	0.3	1.1	78.57	3.3	110.00
Information and Communication	0.1	0.2	0.5	0.3	150.00	0.6	600.00
Recreation, Sport and Culture	2.5	0.9	1.2	0.3	33.33	1.3	52.00
Education Services	2.1	13.6	13.2	0.4	2.94	11.1	528.57
Restaurant and Accommodation Services	4.3	3.7	3.7	0.0	0.00	0.6	13.95
Financial Services	4.9	0.0	0.0	0.0		4.9	100.00
Personal Care, and Miscellaneous Goods and Services	2.3	1.9	2.1	0.2	10.53	0.2	8.70

Source: Philippine Statistics Authority

The food inflation rate increased from 1.2 percent in June 2025 to 1.4 percent in July 2025, reflecting a 0.2 percentage point gain. This indicates that food prices continued to rise at a slightly faster pace in July compared to June (see Table 3).

**Table 3. Inflation Rates of Food Items, Cavite:
July 2024 and June to July 2025
(2018 = 100)**

Commodity Group	Inflation (2018=100)		
	2024	2025	
	July	June	July
FOOD AND NON – ALCOHOLIC BEVERAGES	3.8	1.2	1.5
FOOD	3.9	1.2	1.4
Cereals and cereal products	8.6	8.4	9.0
Cereals	13.2	13.4	15.3
Rice	13.6	13.7	15.7
Corn	13.6	11.7	16.6
Meat and other parts of slaughtered land animals	5.4	9.4	9.4
Fish and other seafood	1.9	4.1	6.4
Milk, other dairy products and eggs	1.3	7.3	8.7
Oils and fats	3.4	5.7	6.4
Fruits and nuts	4.8	13.7	9.1
Vegetables, tubers, plantains, cooking bananas and pulses	6.8	7.5	7.4
Sugar, confectionery and desserts	4.1	0.9	0.8
Ready-made food and other food products n. e. c.	5.4	3.1	1.8

Source: Philippine Statistics Authority

In July 2025, overall food inflation in Cavite increased, primarily driven by higher annual growth rates in several major food groups. The most significant increase was observed in the Fish and other seafood group, which rose from 4.1 percent in June to 6.4 percent in July. Other food groups that contributed to the upward trend included:

- Milk, other dairy products and eggs, 7.3 percent to 8.7 percent
- Oils and fats, 5.7 percent to 6.4 percent
- Sugar, confectionery and desserts, -0.9 percent to -0.8 percent.
- Vegetables, tubers, plantains, cooking bananas and pulses, -7.5 percent to -7.4percent

On the other hand, the increase in food inflation was partially offset by declines in the annual growth rates of certain food groups, including:

- Fruits and nuts, 9.1 percent from 13.7 percent
- Ready-made food and other food products n.e.c., 1.8 percent from 3.1 percent
- Cereals and cereal products, -9.0 percent from -8.4 percent

Meanwhile, Meat and other parts of slaughtered land animals remained stable, with an unchanged growth rate of 9.4 percent.

Lastly, deflation in rice continued to deepen, reaching -15.7 percent in July 2025, compared to -13.7 percent in June 2025.

Reference No. 2025 – SR – 037

Subject: Special Release on Summary Inflation Report for All Income Household – May 2025

Date: 05 August 2025

Meanwhile, the inflation rate for corn rose significantly to 16.6 percent in July 2025, up from 11.7 percent in June 2025.



LUCIA HRAIDA A. SONEJA
Chief Statistical Specialist